

## Stock Donation Form

### **Thank you for choosing to make a gift of securities to ReadyCT!**

Gifts of appreciated stocks or property are particularly advantageous from a tax point of view, especially if you own appreciated stocks on which you would have to pay long-term capital gains tax. Because tax situations vary, please consult your tax adviser about making a gift of stock.

If you have decided to give stock, the process is very simple. Please provide this information to your broker for a transfer of securities:

Brokerage Firm:	LPL Financial % Department M, 1055 LPL Way, Fort Mill, SC 29715
DTC #:	0075
Contact:	Alex Overkamp
Phone:	203-741-4878
Email:	<a href="mailto:alexander.overkamp@lpl.com">alexander.overkamp@lpl.com</a>
Account Name/Number:	ReadyCT / 3187-6932
ReadyCT Tax ID No.:	27-4704040

***To ensure your gift is processed and acknowledged quickly and accurately in line with your intentions, please complete this form and return it to:***

Mail: ReadyCT, Attn: Development, 350 Church Street, 3rd Floor, Hartford, CT 06103  
Email: [info@readyct.org](mailto:info@readyct.org)

Name of Donor(s) \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

Please check this box if you wish to make this an anonymous donation:

### **Securities Gifted:**

Name of Security Being Gifted \_\_\_\_\_ Ticker Symbol \_\_\_\_\_

Number of Shares \_\_\_\_\_ Date of Transfer \_\_\_\_\_ Estimated Value \_\_\_\_\_

### **Your Broker's Information:**

Firm Name \_\_\_\_\_ Contact Name \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_