Stock Donation Form

Thank you for choosing to make a gift of securities to ReadyCT!

Gifts of appreciated stocks or property are particularly advantageous from a tax point of view, especially if you own appreciated stocks on which you would have to pay long-term capital gains tax. Because tax situations vary, please consult your tax adviser about making a gift of stock.

If you have decided to give stock, the process is very simple. Please provide this information to your broker for a transfer of securities:

DTC #: 0075
Contact: Alex Overkamp
Phone: 203-741-4878
Email: alexander.overkamp@lpl.com
Account Name/Number: ReadyCT / 3187-6932
ReadyCT Tax ID No.: 27-4704040

To ensure your gift is processed and acknowledged quickly and accurately in line with your intentions, please complete this form and return it to:

Mail: ReadyCT, Attn: Development, 350 Church Street, 3rd Floor, Hartford, CT 06103
Email: info@readyct.org

Name of Donor(s) __________________________ Date _____________
Address __________________________________________________________________
Phone __________________________ Email ___________________________________

Please check this box if you wish to make this an anonymous donation: □

Securities Gifted:

Name of Security Being Gifted __________________________ Ticker Symbol _________
Number of Shares ________ Date of Transfer _____________ Estimated Value _________

Your Broker’s Information:

Firm Name ______________________________ Contact Name _______________________
Phone __________________________ Email _________________________________